

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

February 27, 2001

REGISTRATION NO.: 23975  
BONDS ISSUED BY: Park Hill School District  
AMOUNT OF ISSUE: \$6,980,000.00  
DATE OF ISSUE: February 15, 2001  
PURPOSE OF BONDS: Crossover refunding the Refunded Bonds, Series 1996

BOOK: 85

PAGE: 265

COUNTY: of Platte  
MONTH OF MATURITY: March

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 4.250%           | \$ 100,000.00 | 03/01/2006 |
| 4.250%           | 150,000.00    | 03/01/2007 |
| 4.250%           | 200,000.00    | 03/01/2008 |
| 4.250%           | 565,000.00    | 03/01/2009 |
| 4.250%           | 630,000.00    | 03/01/2010 |
| 5.125%           | 700,000.00    | 03/01/2011 |
| 5.000%           | 750,000.00    | 03/01/2012 |
| 4.600%           | 850,000.00    | 03/01/2013 |
| 4.700%           | 925,000.00    | 03/01/2014 |
| 4.750%           | 1,000,000.00  | 03/01/2015 |
| 4.800%           | 1,110,000.00  | 03/01/2016 |

ARE BONDS CALLABLE: Bonds maturing on March 1, 2012 and thereafter may be redeemed on and after March 1, 2011 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Kansas City, Missouri

PURCHASE PRICE: \$6,959,957.65

INTEREST RATE: 4.7382%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable